

20 1985

TRANSPORTATION COMPANY

5-051A021

February 19, 1985

OFFICE OF THE SECRETARY

DIRECT DIAL NUMBER

(312) 559-6167

File No.: A-10395 (A-351)

ICC Washington 7 C

FEB 20 1985 -2 20 PM

Mr. James H. Bayne Secretary

INTERSTATE COMMERCE COMMISSION Interstate Commerce Commission

Washington, D.C. 20423

Dear Mr. Bayne:

Pursuant to Section 11303 (formerly Section 20c), of the Interstate Commerce Act, as amended, attached for recordation are counterparts of Release and Bill of Sale dated February 12, 1985, which is the final release of equipment under Conditional Sale Agreement and Agreement and Assignment, both dated August 23, 1977, assigned Recordation No. 8948.

Enclosed is our check for \$10.00 to cover your recording Please assign a sequential recordation number, retain one counterpart for your files, and return the remaining counterparts each showing recordation data.

Sincerely,

Joan A. Schramm Assistant Secretary

Jean Q. Schramm

Enclosure

cc:

R. D. Smith

D. L. Boger

G. R. Charles

R. R. DeWitt

M. R. Jeske

cs/d2/55 1

ONE NORTH WESTERN CENTER / CHICAGO, ILLINOIS 60606

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Joan A Schranm Assist. Secretary Chicago, & Northwestern Transp. Co. One Northwestern Center Chicago, Illinois 60606

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/20/85 and assigned re-2:20pm recordation number (s). 8948-A

> Sincerely yours, James St. 1

Enclosure(s)

RECOUNDATION RO. 89 Filed 1925 Ounterpart No. ___ of ___

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INTERSTATE COMMERCE COMMISSION

RELEASE AND BILL OF SALE

WHEREAS, under the terms of CONDITIONAL SALE AGREEMENT dated as of August 23, 1977, (hereinafter called the "Conditional Sale Agreement") between NORTH WESTERN LEASING COMPANY, a Delaware corporation (hereinafter called "Seller") and CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, a Delaware corporation (hereinafter called "Railroad"), Seller agreed to sell and deliver to the Railroad and Railroad agreed to purchase thirteen (13) units of various Maintenance-of-Way equipment and eight (8) cabooses described on Schedule A attached to the Conditional Sale Agreement, (hereinafter referred to as "Equipment); and

WHEREAS, under the terms of AGREEMENT AND ASSIGNMENT dated as of August 23, 1977, (hereinafter called the "Agreement and Assignment") between Seller and CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (hereinafter referred to as "Assignee"), Seller sold, assigned, transferred and set over all right, title and interest under the aforesaid Conditional Sale Agreement and all right, title and interest to said Equipment to Assignee; and

WHEREAS, Assignee has received from Railroad full payment due under said Conditional Sale Agreement and Agreement and Assignment and the conditions and obligations of Railroad with respect to the Equipment have been satisfied in full;

NOW, THEREFORE, Assignee, in consideration of the sum of One Dollar (\$1.00) to it in hand paid by Railroad, the receipt whereof is hereby acknowledged, DOES HEREBY SELL, ASSIGN, CONVEY, TRANSFER AND SET OVER TO CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, the Equipment, TO HAVE AND TO HOLD the Equipment unto CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, its successors and assigns forever, free and clear of all liens, encumbrances and security interests created by or arising under the above mentioned Conditional Sale Agreement and Agreement and Assignment.

Assignee does hereby covenant that it has not done anything whereby the Equipment hereby conveyed is or may be in anymanner encumbered or charged; that the Equipment is free and

clear of all liens and encumbrances of every kind and nature whatsoever created by Assignee or arising out of any act, obligation or liability on its part. The Assignee hereby authorizes removal from the Equipment of any and all ownership plates and other markings of Assignee.

IN WITNESS WHEREOF, CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO has caused this instrument to be executed in its corporate name by one of its Vice Presidents and its corporate seal to be hereunto affixed and attested by one of its Banking Officer, this 2 day of ______, A.D. 1985.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO

By Vice Prosider

(Seal)

ATTEST:

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STATE OF ILLINOIS)

COUNTY OF C O O K)

Notary Public

My Commission Expires

October 13, 1986

